UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

CHARLENE ROYCE, as parent and guardian of TIFFANY M. WHEELER, a Minor,

Plaintiff,

v.

THOMAS R. WHEELER, LISA W. HUZELLA, and MICHAELON A. WRIGHT, each individually and as acting successor trustee of the Thomas M. Wheeler Revocable Trust, u/a dated April 9, 1986, as Amended and Restated, 43 WEST 64TH STREET LLC, a Michigan corporation, and WHEELER FAMILY FOUNDATION, INC., a Delaware nonprofit corporation,

Defendants,

- and -

KRYSTAL WHEELER,

Nominal Defendant.

ELECTRONICALLY FILED

Civil Action No.: 07-CV-10968 (RWS)

NOTICE OF MOTION

PLEASE TAKE NOTICE, that upon the annexed affidavits of Amy Stewart Sanders, Donald R. Brooks, Robert T. Howard and Patrick T. Duerr, each dated March 14, 2008; and the Affidavit of Patryk J. Chudy, dated March 14, 2008, to be filed under seal; and for the reasons set forth in the accompanying Memorandum of Law In Support of Motion to Dismiss, Defendants Thomas R. Wheeler, Lisa W. Huzella, Michaelon A. Wright, 43 West 64th Street LLC, and Wheeler Family Foundation, Inc. ("Defendants"), by their attorneys Heller Ehrman LLP, will move this Court before the Honorable Robert W. Sweet, United States District Court Judge at the United States Courthouse, 500 Pearl Street, New York, New York, on a date and time to be determined by the Court, for an Order dismissing the Complaint with prejudice for lack of subject matter jurisdiction,

pursuant to Rule 12(b)(1) of the Federal Rules of Civil Procedure.

DATED: New York, New York March 14, 2008 Respectfully submitted,

HELLER EHRMAN LLP

By:

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